

Name of requestor

Name of partner

Instructions

Prepare your documents in advance, or simply [go directly to the platform](#) and let the questions guide you.

Save by Filing Outside the Peak Filing Period

Certain tax situations can be handled outside the peak filing period, allowing you to benefit from reduced fees and shorter processing times. [Learn more](#)

Documents to bring**Mandatory**

- Last federal **and** provincial notice of assessment*
- Last federal **and** provincial income tax return (only for new clients)*
- Cheque specimen if never requested direct deposit:
 - If not provided previously
 - **Mandatory** for Solidarity Tax Credit*

Income

- Employment income: T4 (federal) / Relevé 1 (Quebec)*
- Investment income: T3, T5, T4A, T5008
or Summary of gains / losses, etc.*
- Scholarship: T4A*
- Public retirement: Old age security: T4A (OAS) + QPP: T4A (P) *
- Employment Insurance (unemployment): T4E slip*
- Parental insurance benefits (parental leave): T4E slip*
- COVID benefits: CERB or CESB or CRB or CRSB
or CRCB - T4A from CRA or T4E from Service Canada*
- CSST, SAAQ, Welfare: T5007/Slip 5*
- Self-employed (income & expenses) [Fill the form](#)
- Rental income (income & expenses) [Fill the form](#)
- Rental income (Building history) [Fill the form](#)
- T1135 if you own more than 100 000\$ of assets outside Canada
[Fill the form](#)
- Arrivals or departures from Canada [Fill the form](#)
- Principal residence disposition [Fill the form](#)
- Building Disposition (other than principal residence) [Fill the form](#)

Other

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* Item included in our base price. Extra fees applies if more than 20 documents. All other documents result in additional charges, including those not mentioned.

Kids

- Childcare expenses: RL-24 Not Subsidized
- Childcare tax credit advance payments: Slip 19*
- Children's Fitness Tax Credit, Children's art tax credit (if your family income does not exceed \$168,470 for 2025 and the maximum is \$500 per child under 16 years old) *

Deductions

- Work expenses — regular: TP-64.3+T2200 + [Fill the form](#)
- Work expenses — COVID-19 without calculation (2020, 2021 et 2022 only): Maximum claim 500\$, nothing to provide
- Work expenses — COVID-19 with calculation (2020, 2021 et 2022 seulement): T2200S + TP-64.3 + [Fill the form](#)
- FHSA: Official receipts
- RRSP: Official receipts (1st March to 31 December) *
- RRSP: Official receipts (60 first days of the year)*
- Tuition fees: Slip 8/T2202 or T2202A*
- Interest paid on student loans: Bank or Caisse account receipt*
- Medical expenses [Fill the form](#)
- Moving expenses [Fill the form](#)
- Charity donation / Political contributions*
- Advanced Canada Workers Benefit (Form RC210)
- Union dues or professionals dues (if other than on T4)*
- Instalments / provisional payment: official government statement*
- Home support services for seniors (70 years old or more):
[Fill the form](#)
- Solidarity tax credit: Slip 31 (if tenant) or municipal tax statement (if owner)*